



Benefits Realization – PSP Improvements Project

September 6, 2016

Agenda

Introduction

Benefits Realization Charter/Plan

- Objectives
- Scope
- Timeline
- Team

Next Steps

- Requirements Gathering Sessions



Introduction

Ed Bouryng/Mary Ryan



Benefits Realization Charter

PSP Improvements Project Overview

Pat Slavick

Meeting Objectives

- Gain common understanding of the project vision & the Charter/Draft Project Plan
- Agree on plan for next steps
- Determine resources/commitments

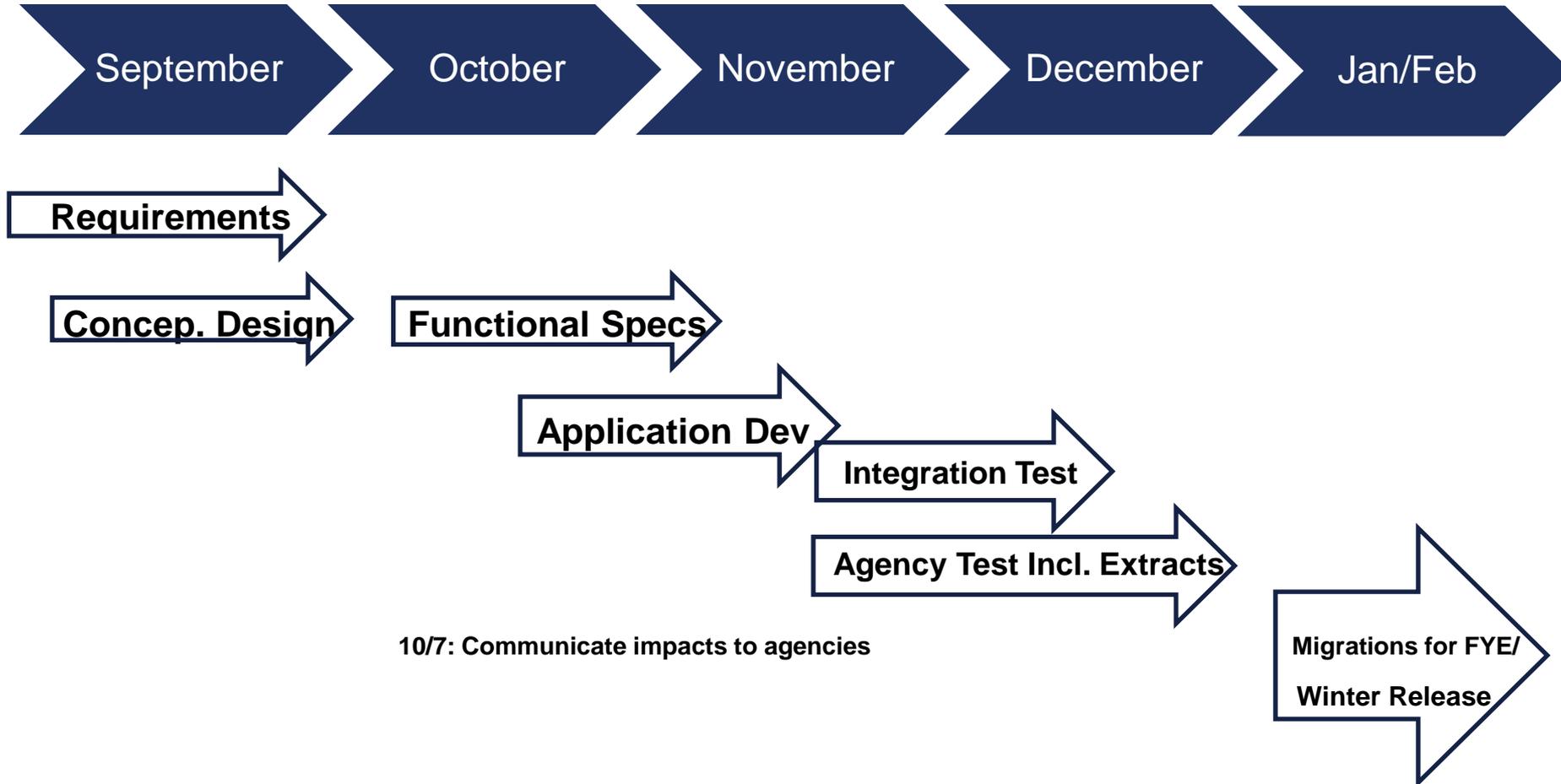
Objectives: PSP Improvement Project

- Enhanced Payment Schedule Projection (PSP) to take advantage of lessons learned from the EE1 implementation
- Enhance agency ability to use and gain advantage from the PSP and KK Financial Plan

Scope: PSP Improvements Project

- Approach/solution for pushing funding forward after year-end to avoid re-planning to a different PSP Method
- Improvements to the PSP Adjustment page
 - Additional filters, including KK Financial Plan Chartfields
- Improved KK Financial Plan / PSP reporting to support the PO level
- Recalculation of PSP Allocation to support change of lapse date, specifically addressing challenges with reappropriations
- Process improvements around business calendar events from lessons learned

Timeline: PSP Improvements



Team

- SFS Lead and Team
- Counterpart Lead - DOB
- PSP Workgroup Members/BSC/AnalyzeNY
- SFS Technical Lead and Team
- Support and Functional Coordination
- Project Management
- Stakeholder Services

Staff - Draft Breakout in Plan

State SME	Design	Build	Test	Train	Deploy
Commitment Control (PSP) Lead (DOB)	50%	30%	100%	100%	100%
Agency Commitment Control (PSP) SME	25%	20%	50%	50%	50%



Next Steps

Pat Slavick

PSP Improvements Sessions

Requirements Gathering Sessions Will Include:

1. Pushing funding forward post year-end to avoid re-planning/recalculation of PSP allocation to support change of lapse date, specifically addressing challenges with re-appropriations
2. Improvements to PSP Adjustment Page
3. Process Improvements Around Business Calendar Events from Lessons Learned
4. PSP Budget Check notification/on-line PSP Budget Check
5. PSP budget check errors: additional means to locate/troubleshoot errors

PSP Improvements Sessions

Conceptual Design

- Will be based on approved requirements
- Consideration of additional functionality within a PSP Method and/or improvements to current methods
- Reporting considerations
- Goal is to add value to the current PSP process through low cost/high value enhancements

Proposed PSP Improvements Schedule

Topic	Duration	Tentative Session Date	Tentative Time
Requirements Session No. 1	2.5 hours	9/19	10:30 am – 1 pm
Requirements Session No. 2	3 hours	9/21	9 am – 12 pm
Conceptual Design Session	2 hours	TBD	

Questions

